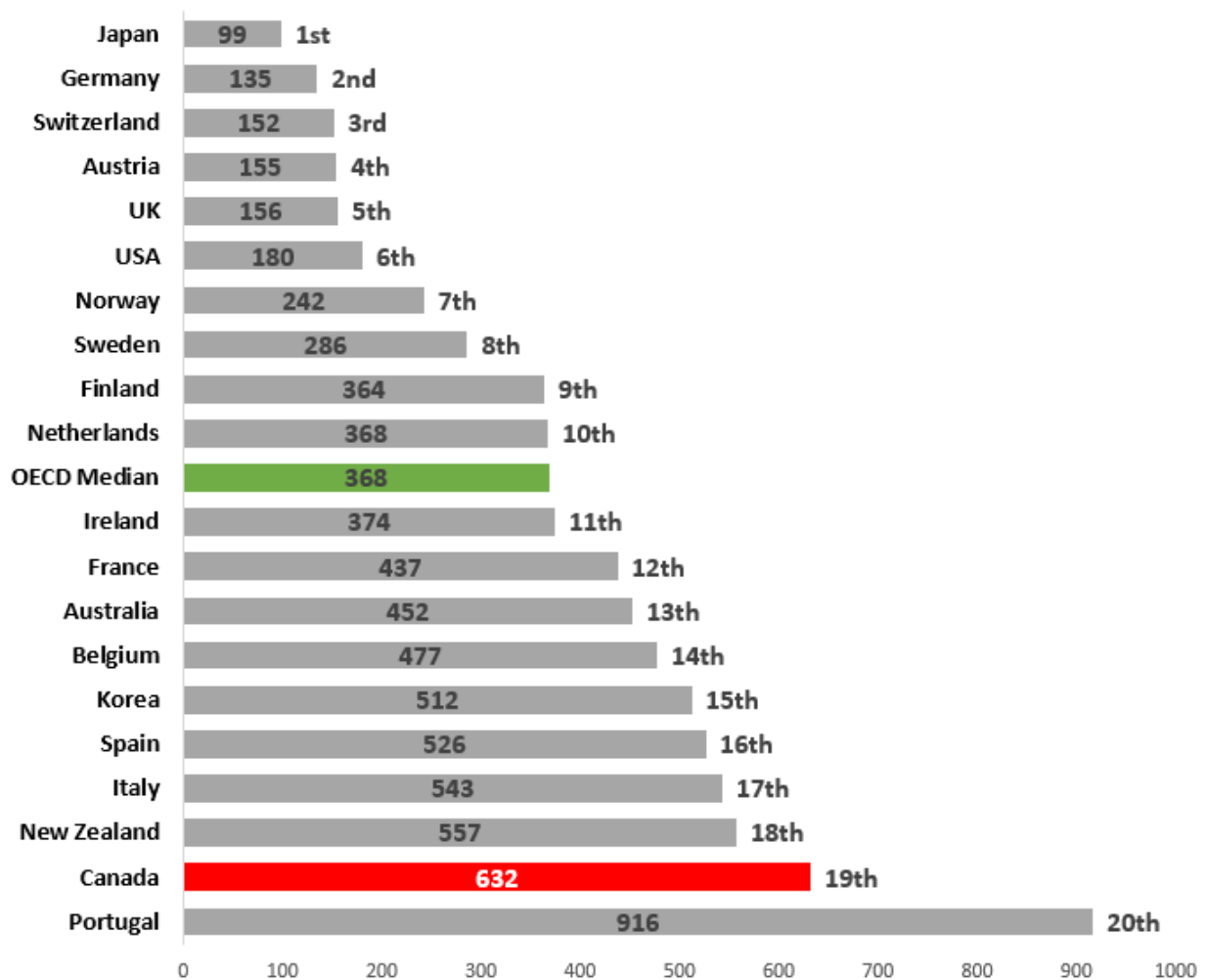


PCPA TIMELINE DATA—JULY 2021

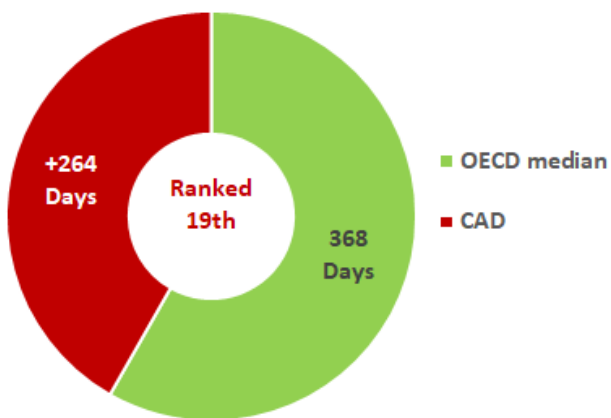
Days from Authorization to Reimbursement 2012-2018



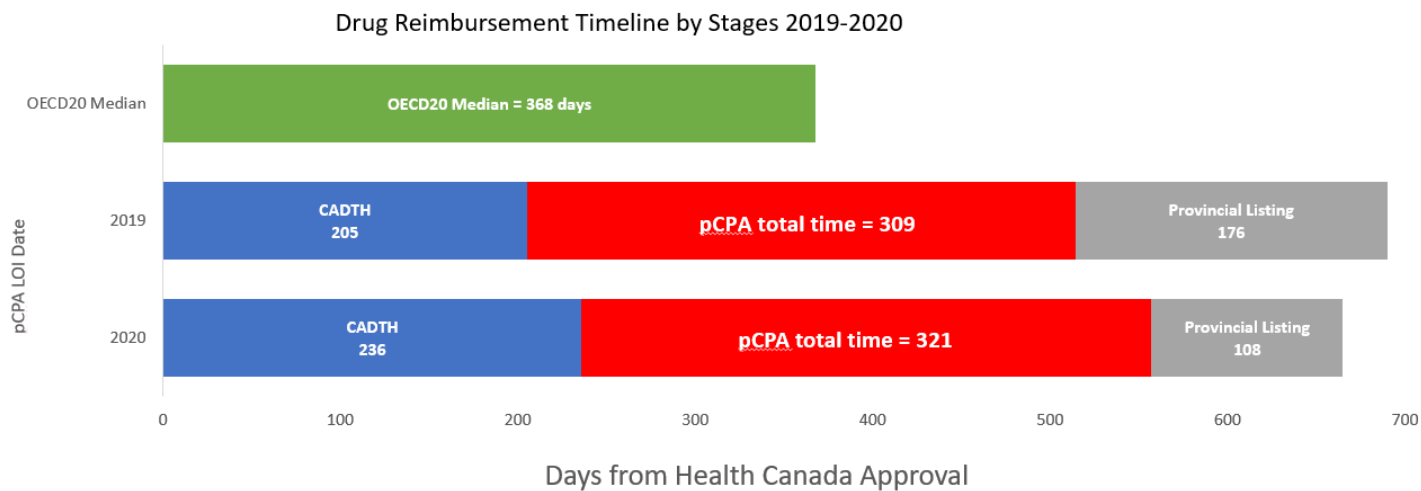
Source: IMC analysis of IQVIA International Reimbursement Comparison data. Arithmetic average of days from market authorization in each country to reimbursement in the same country. 632 days for Canada represents the best-case scenario (ie. Time from Health Canada approval to first provincial listing date).



Canada Ranking vs OECD20 for drug reimbursement, 2012-18



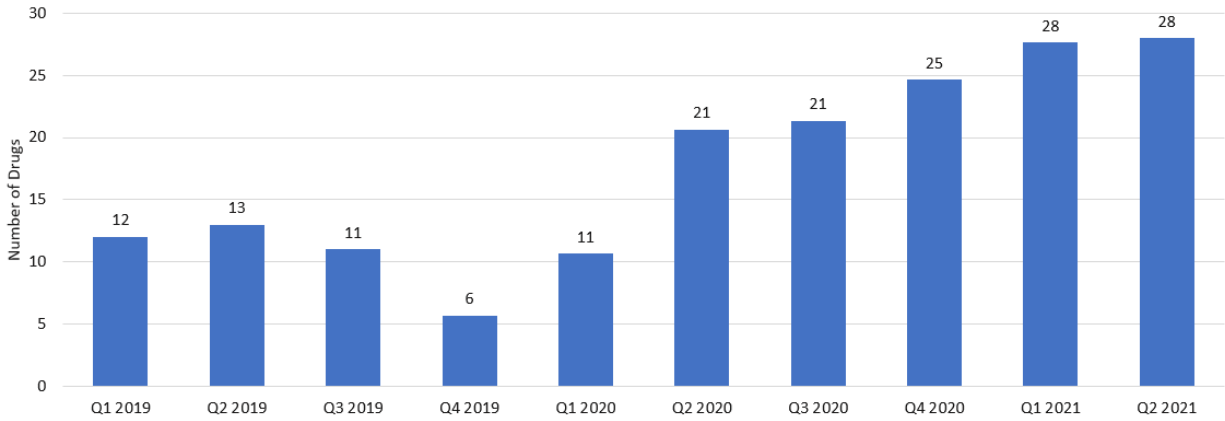
Source: IMC analysis of IQVIA International Reimbursement Comparison data



Source: IMC analysis of IQVIA International Reimbursement Comparison data and IQVIA Public Reimbursement data. CADTH and provincial listing timelines are for drugs with a pCPA LOI in the respective year. Provincial Listing is the average time from pCPA completed negotiation to provincial listing dates for drugs with a pCPA LOI. CADTH, pCPA, and provincial listing timelines are arithmetic averages.



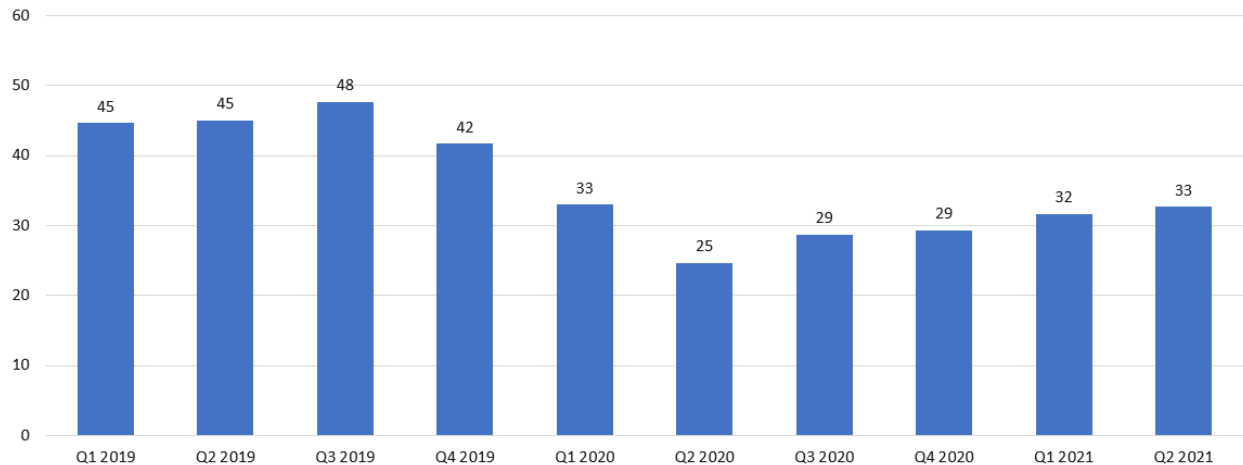
Number of Drugs waiting to get into pCPA 3-month quarterly average, Q1 2019-Q2 2021



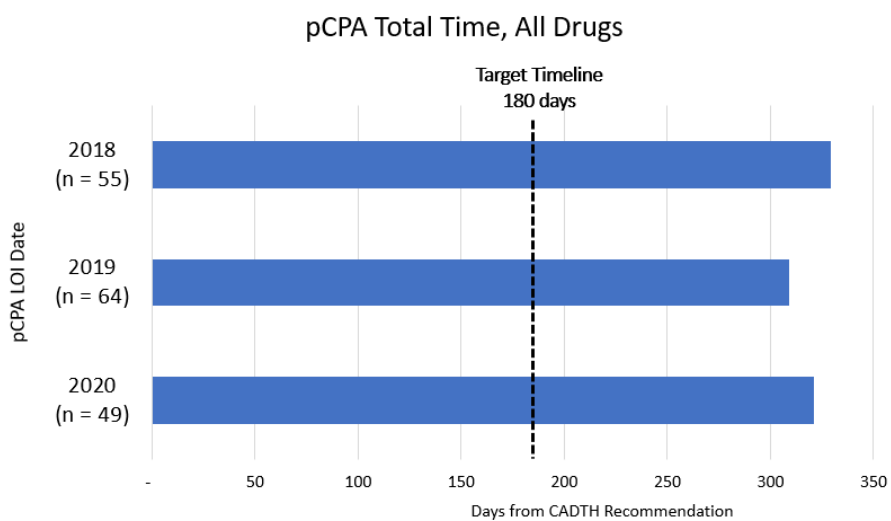
Does not include drugs where negotiations were not pursued or subsequent pCPA attempts after the first attempt.

Source: IMC analysis of pCPA data collected from <https://www.pcpacanada.ca/negotiations> and CADTH data collected from <https://cadth.ca/reimbursement-review-reports>.

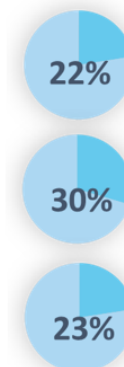
Number of Active pCPA Negotiations, 3-month Quarterly Average, Q1 2019-Q2 2021



Source: IMC analysis of pCPA data collected from <https://www.pcpacanada.ca/negotiations>.



Negotiations on BPG target



n = number of completed negotiations

BPG – Brand Process Guidelines

Source: IMC analysis of pCPA data collected from <https://www.pcpacanada.ca/negotiations>. pCPA files with a CADTH Project Number entry of « Not Applicable » were not included when estimating time to pCPA engagement, but were included when estimating duration of pCPA negotiations. % negotiations on BPG target includes files where both time to LOE and time to LOI could be estimated. Includes only pCPA files negotiated with a LOI.